



Oxbridge Acquisition Corp.

(NASDAQ: OXAC, OXACU, OXACW)

SPAC Overview



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Who is Oxbridge Acquisition Corp. (SPAC)

Overview: Oxbridge Acquisition Corp. (“Oxbridge” or the “SPAC”) is a newly formed blank check company incorporated as a Cayman Islands exempted company whose business purpose is to effect a merger, share exchange, asset acquisition, share purchase, reorganization, or --similar business combination with one or more businesses.

Assets: \$116 Million

Focus: Disruptive technology companies in the sectors of blockchain, artificial intelligence, and insurtech. The Company may also pursue a business combination outside of these sectors or industries, including financial technologies, real estate, clean energy and tech-enabled business opportunities.

Office & Staff Location: Oxbridge is located in the Cayman Islands and fits the requirements of Economic Substance and Substantial Presence.

Oxbridge Investment Criteria

- Market cap > \$90 Million
- Committed and capable management team
- Well-established and of significant scale
- Significant and recurring revenue
- Potential for further growth
- Generates stable free cash-flow
- Defensible market position
- Publicly traded peers

Oxbridge Value Proposition

- **Talented and Incentivized Management, Board, and Advisory Team**
 - Track record of innovation and growing companies
 - Financial architecture that properly aligns incentives
 - Desire to be public and roll significant portion of current equity
- **Leverage our Team's Expertise and Network**
 - Extensive industry relationships with direct access to proprietary deal flow
 - Provide on-going advice on strategic, financial and operational matters
 - Support for M&A activities, capital raising and financial structuring
- **Benefits from Public Currency and Access to Public Markets**
 - Listed public currency for future acquisitions and growth
 - Ability for management team to retain control and focus on growing the business

Management Team⁽¹⁾

Jay Madhu Chairman & CEO

- Chairman & CEO, Oxbridge Re and Oxbridge Acquisition (NASDAQ: OXBR and OXAC)
- Co-Founder & Director, HCI Group, Inc. (NYSE: HCI). Oversaw formation of TypTap Insurance, Inc. and Exzeo.
- Former Board of Directors: Bayfirst Financial Corp. (NASDAQ: BAFN) and Wheeler Real Estate Investment Trust, Inc. (NASDAQ: WHLR)



Wrendon Timothy CFO & Director

- CFO, Oxbridge Re and Oxbridge Acquisition (NASDAQ: OXBR and OXAC)
- Formerly: PwC and KPMG



Jason Butcher Director

- Former CEO, Coinpayments, Inc.
- Founder & Director, Parallel Payments and Advisory Board Member of The Payments Association
- Founder: HODLtech, Digisure Ltd., Gateway Technologies, Infinity Developments, Revolutionary Technologies, and Orbit Capital



Allan Martin Director

- CEO, Atlantic Merchant Capital Investors
- Co-Founder & CEO, Lumina Analytics
- Co-Founder & Board Member, USAmeribank. Acquired by Valley National (NASDAQ: VLY)



Bill Yankus Director

- Founder and Principal, Pheasant Hill Advisors, LLC.
- Director, Kingstone Companies, Inc. (NASDAQ: KINS)
- Formerly: Sterne Agee, Macquarie Group, Fox-Pitt, Kelton, and Conning



Deepak Jain Advisor

- Current CTO for Careros Bay & investor & advisor for multiple companies
- Founder: DeviceFidelity (ACQ: Kili) and Swych (ACQ: Finablr)
- Formerly: Finablr, Gemalto, and Schlumberger



Oliver Gale Advisor

- Founder, Panther Protocol, Elemental, BaseTwo and Authentic Revolution
- Founder, Bitt (ACQ: Medici Ventures)



Sam Martin Advisor

- Founder, Eidetic Ventures
- Partner, Fleur De Lis Partners
- Formerly: Lumina Analytics



Drew Madhu Advisor

- Hesai Technology
- Formerly: Quanergy (NYSE: QNGY), Highland Capital Partners, & Rothenberg Ventures



(1) Please consult the company's prospectus for complete biographies



Thank you

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